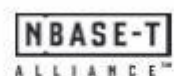




U.D.Electronic Corp.

Integrated Solution Provider



UDE Corp. is a member of "NBASE-T ALLIANCE" and "OPEN ALLIANCE".

U.D. Electronic Corp.

Safe Harbor Notice

- This document and relevant information herein may contain internal and external forward-looking information and constitute forward-looking statement.
- This document and relevant information may contain certain forward-looking statements. Such forward-looking statement is not actual results but only reflects the Company' s estimates and expectations and is subject to inherent risks and uncertainties that could cause actual results to differ materially from such statement.
- Financial numbers in this document contains unaudited and unreviewed information. All information is for reference only.
- Any business outlook or forward-looking statement hereof reflects the Company' s estimates and expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.

A person wearing a dark, long-sleeved shirt is standing behind a table. They are holding a large, rectangular cardboard box with both hands. On the table, there is also a folded piece of paper or a small book. The background is slightly blurred, showing what appears to be an indoor setting with some furniture.

Agenda

1.About UDE

2.Business Performance

3.Q&A

Start from	2005
HQ	Taoyuan, Taiwan
Chairman	Gary Chen
Capital	NTD\$ 852M
Revenue	NTD\$ 5,150M(Y2024) NTD\$ 6,322M(Highest)
Staff	5,000 +
TWSE	TWSE 3689



About UDE

Milestones

ICM Solution Provider

- UDE established

2005

2008

- SC factory established

Ethernet Solution Provider

- Stock on the OTC(TW3689)
- Introduced Robotic Arms and CCD

2012

- Fully automated production line

2017

Integrate Solution Provider

- Diversification
 - Cable subsidiary
 - Audio division
 - Battery subsidiary

2018

- VN factory established
- Intelligent manufacturing

Now



Location



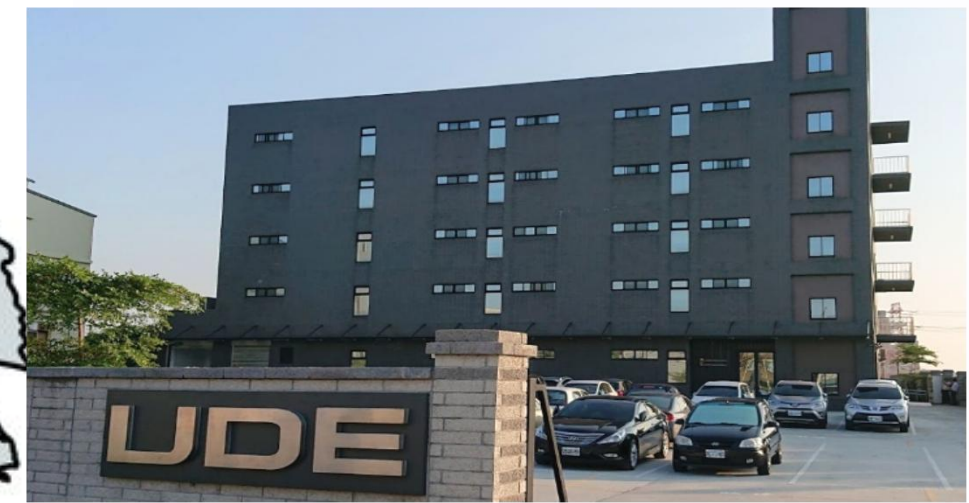
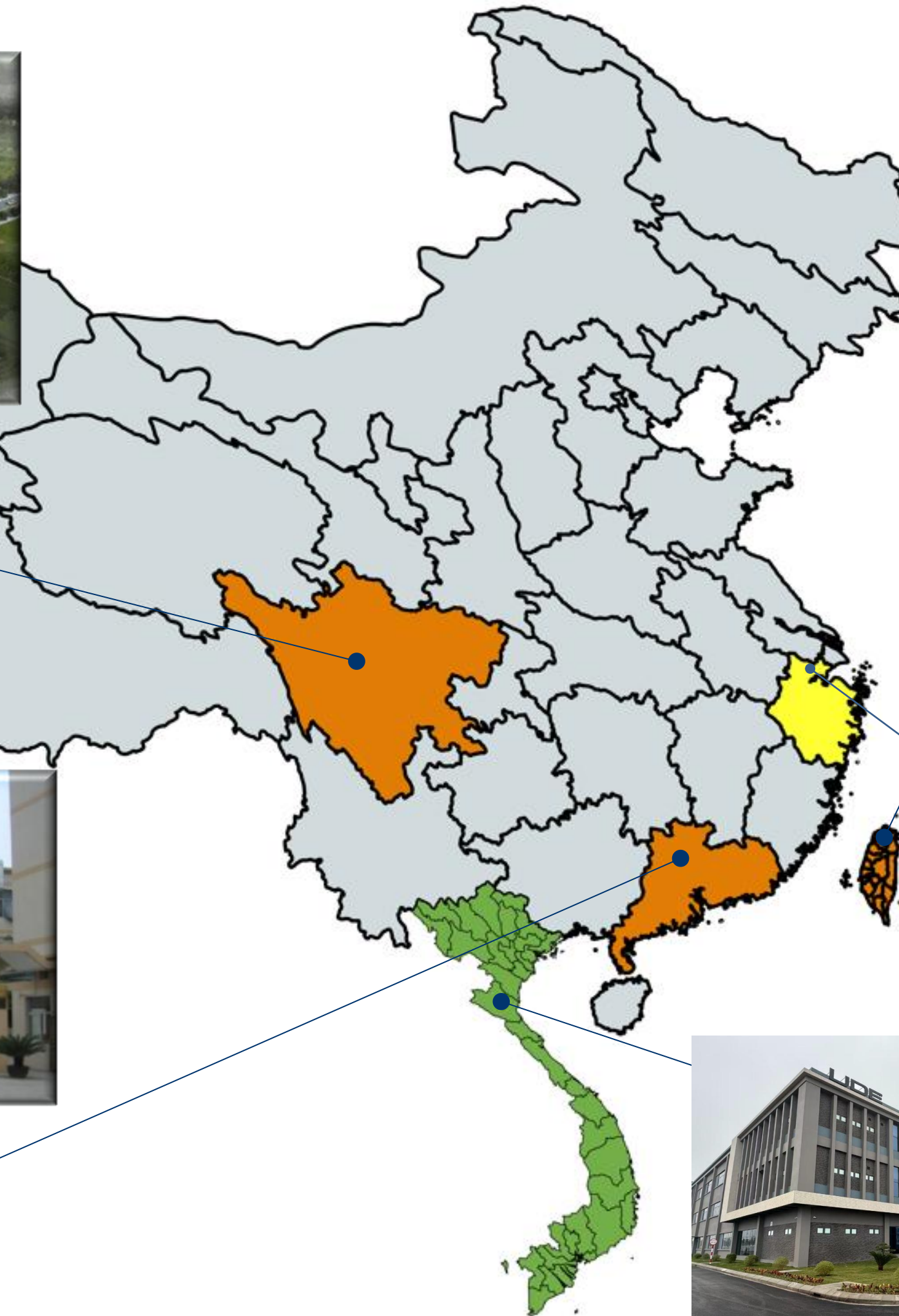
**SC factory
(Sichuan Province)**

Staff 2,600



**DG factory
(Guangdong Province)**

Staff 900



**HQ
(Taiwan)**

Staff 200



**Linkpower
Electronics
(Zhejiang)**

Staff 800

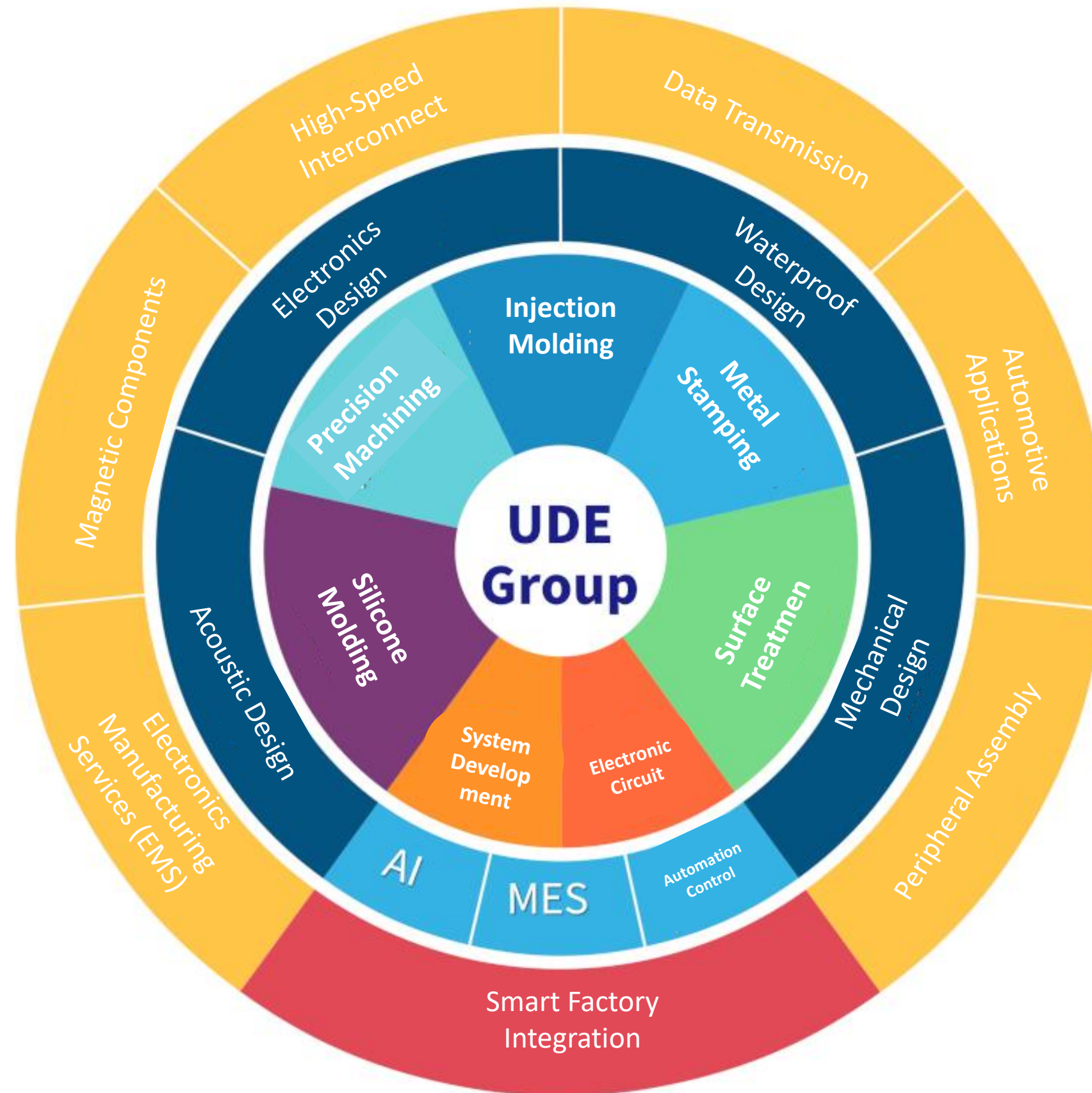


**Vietnam factory
(Hanoi Province)**

Staff 750

UDE Core Competencies

Full Automation & Toyota Production System (TPS)

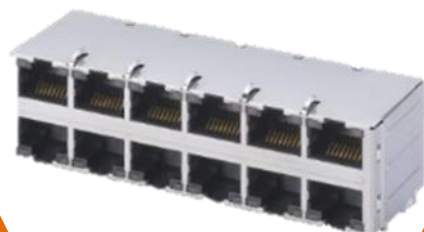


Type of Products



UDE

RJ ICM



PURE RJ



**SILICON
PARTS**



EV



**LAN
FILTER**



waterproof



Automotive



**CABLE
ASSEMBLY**



**Commercial
Lighting Solutions**



QSFP-DD



DONGLE



SFP



EARPHONE



Business Performance

Income Statement



NT\$ million	3Q25	3Q24	YoY%	1-3Q25	1-3Q24	YoY%
Revenue	1,504.8	1,432.8	5.0	4,536.9	3,726.5	21.7
Gross Profit	452.8	432.5	4.7	1,341.4	952.2	40.9
Operating Expenses	(250.3)	(219.6)	(14.0)	(724.1)	(631.6)	(14.6)
Operating Profit(loss)	202.5	212.9	(4.9)	617.3	320.5	92.6
Foreign exchange gain/(loss)	(9.5)	1.5	742.6	(10.3)	50.1	120.6
Non Operating Income/(Loss)	14.9	17.0	(12.0)	55.5	62.3	(10.8)
Income Before Tax	207.9	231.3	(10.1)	662.6	432.9	53.0
Taxes	(56.0)	(43.4)	(29.0)	(175.6)	(90.3)	(94.5)
Non-controlling Interests	8.3	26.0	(68.1)	14.0	(3.0)	(571.3)
Net Income to Parent	143.6	161.9	(11.3)	472.9	345.6	36.8
EPS (NT\$)	1.67	2.34	(28.6)	5.52	4.37	26.3

Key Financial Ratios (%)

Gross Margin	30.1	30.2	29.6	25.6
Operating Expense Ratio	(16.6)	(15.3)	(16.0)	(16.9)
Operating Margin(loss)	13.5	14.9	13.6	8.6
Net Margin to Parent	9.5	11.3	10.4	9.3
Other Information				
Effective Tax Rate (%)	(26.9)	(18.8)	(26.5)	(20.9)

Balance Sheet



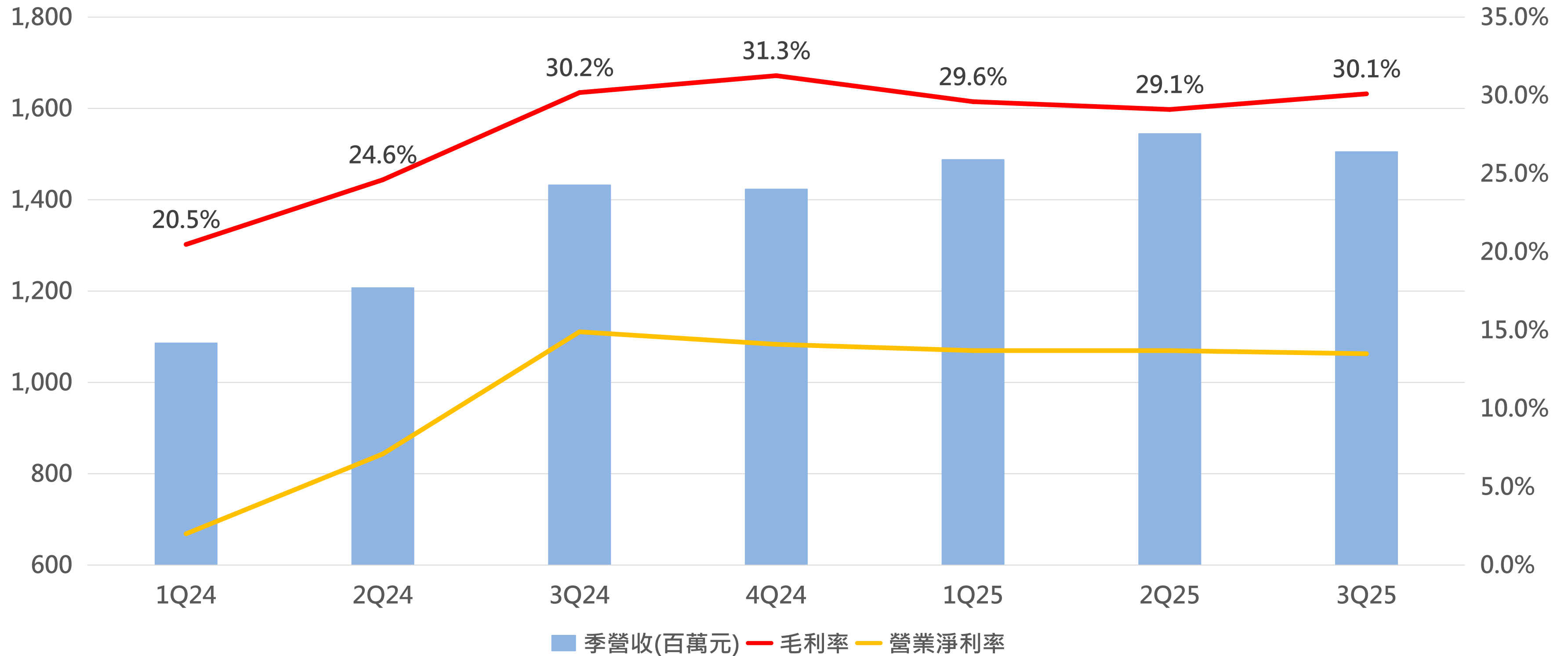
NT\$ million	3Q25	%	3Q24	%	2Q25	%
TOTAL ASSETS	6,066.5	100	5,450.8	100	6,038.5	100
Cash	1,731.0	29	1,418.2	26	1,700.5	28
NR & AR	1,728.0	28	1,632.4	30	1,657.9	27
Inventory	562.2	9	620.0	11	579.7	10
Property, plant and equipment	1,526.1	25	1,266.3	23	1,512.3	25
TOTAL LIABILITIES	1,619.8	27	1,685.2	31	1,931.6	33
Bank Loans	323.6	5	80.4	1	254.9	4
NP & AP	414.2	7	452.1	8	390.8	6
Other Payables	635.3	10	575.6	11	990.1	16
Bonds Payable	-	0	428.3	8	-	0
TOTAL EQUITY TO PARENT	4,402.9	73	3,743.7	69	4,070.3	67
Capital	874.1	14	802.8	15	864.0	14

Key Financial Ratios (%)

Current Ratio	260	309	130
Debt Ratio	26.7	30.9	32.0
Book Value (NT\$/share)	50.4	46.6	47.1

* Note : Property, plant and equipment include prepayments for equipment and long-term payments for lease.

Revenue and Margins



Inventory



NT\$ million

1000

800

600

400

200

0

1Q24

2Q24

3Q24

4Q24

1Q25

2Q25

3Q25

Raw materials Work in process Finished goods

NT\$ 619.5m

NT\$604.7m

586

551

620

806

672

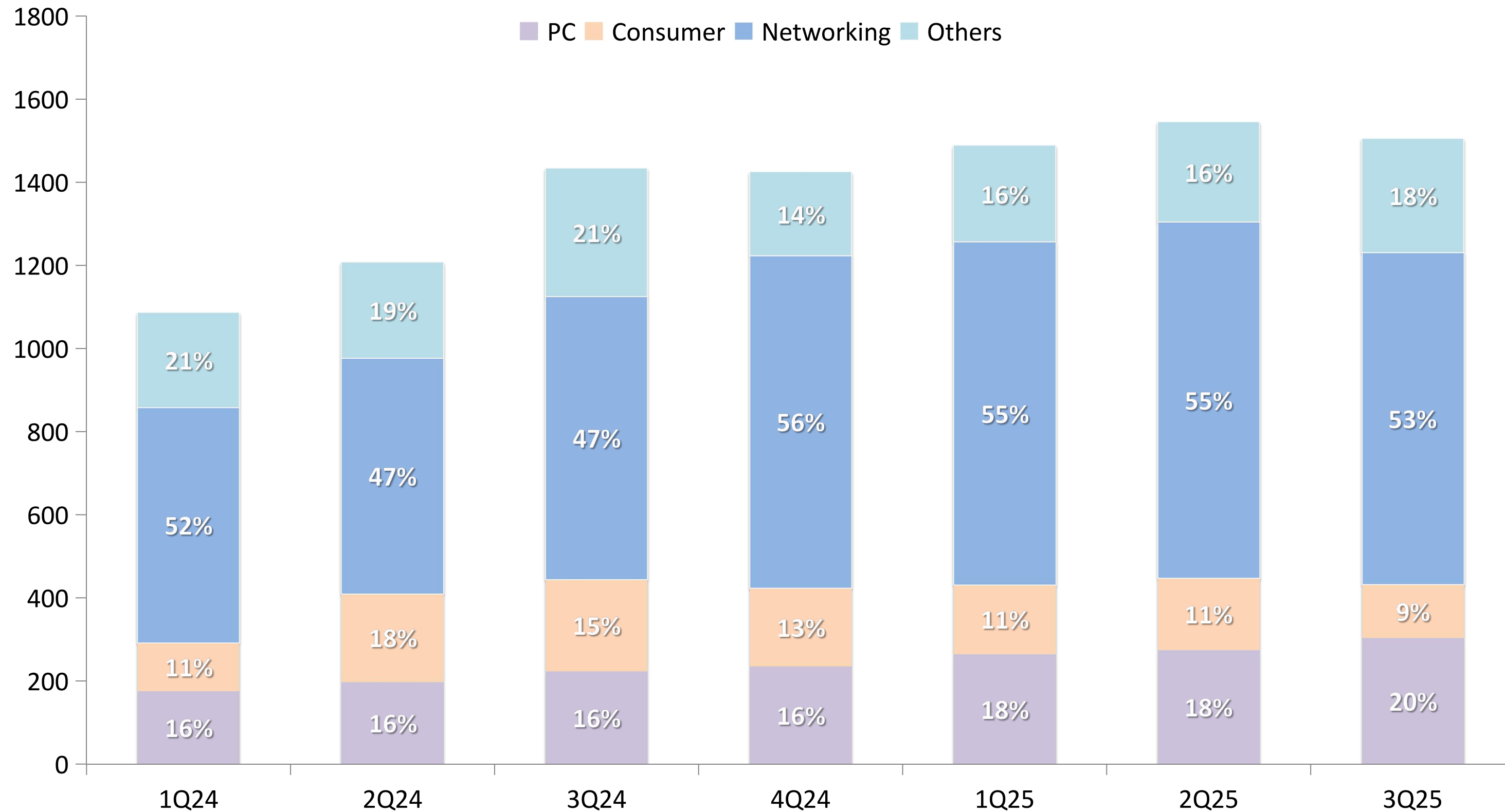
580

562

Disaggregation of revenue



NT\$ million



Outlook

Q&A