



涌德集團

Integrated Solution Provider

U.D. Electronic Corp.



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Agenda

- 1.公司簡介
- 2.經營績效
- 3.Q&A

創立 2005

總部 Taoyuan, Taiwan

董事長 Gary Chen

資本額 NTD\$ 835M

銷售額
NTD\$ 5,150M(Y2024)
NTD\$ 6,322M(Highest)

員工數
5,000 +

股票 TWSE 3689



公司簡介

發展沿革

ICM Solution Provider

- 湾德電子正式成立

2005

2008

- 四川中江廠落成

Ethernet Solution Provider

- 正式上櫃(TW3689)
- 導入機械手臂和視覺辨識

2012

2017

- 產線全自動化

Integrate Solution Provider

- 跨領域產業布局

線材部門
音頻部門
電池部門

2018

NOW

- 越南廠建置
- 智慧化工廠推動

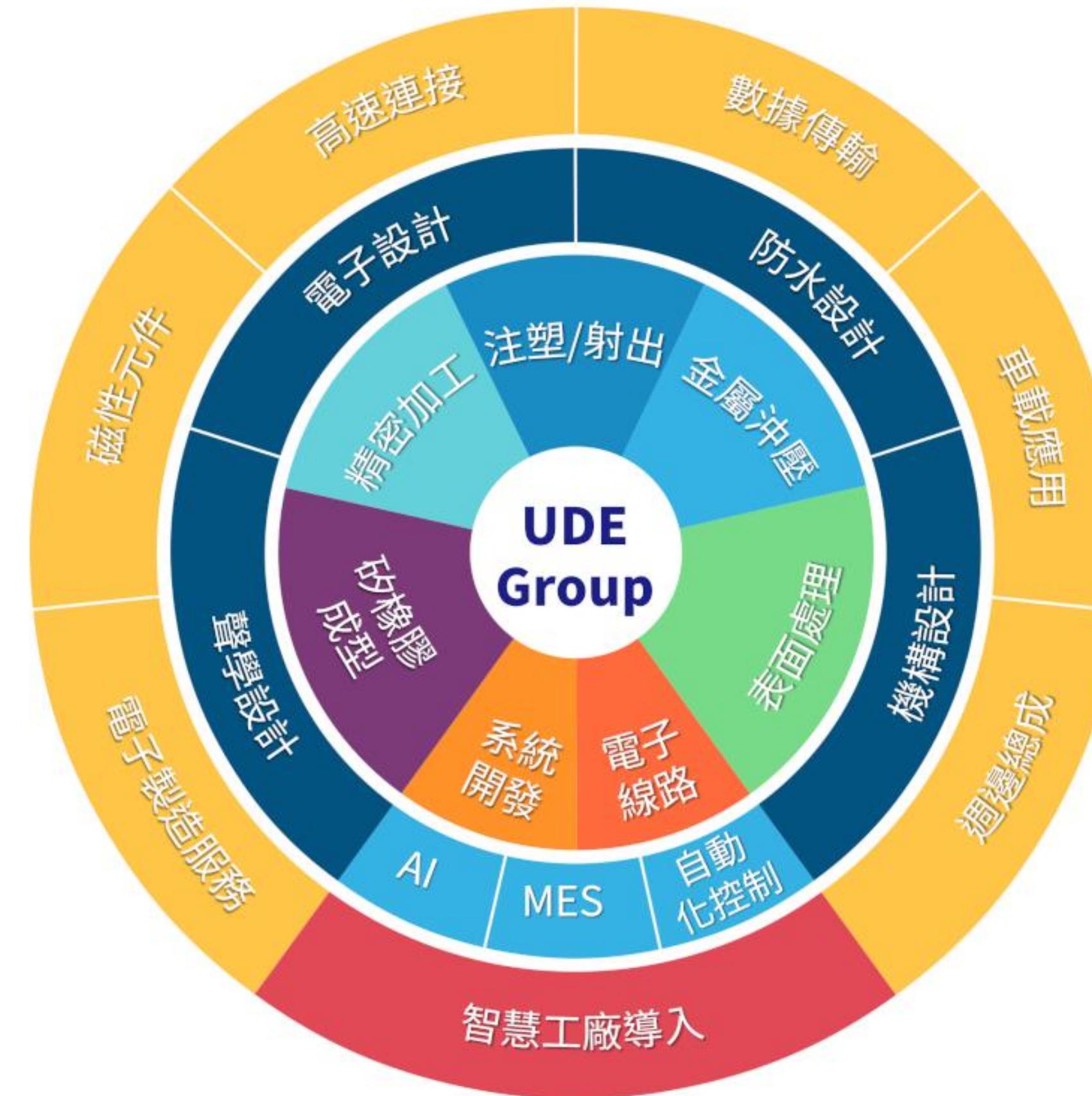


總部及生產地



湧德核心能力圈

全自動化及豐田式管理

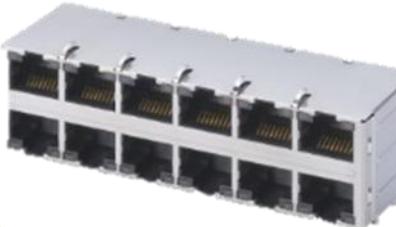


湧德產品類型



UDE

RJ ICM



LAN FILTER



Automotive



SFP



QSFP-DD



PURE RJ



CABLE ASSEMBLY



EARPHONE



SILICON PARTS



EV



防水防漏氣



商用照明系統



DONGLE



經營績效

Income Statement



NT\$ million	3Q25	3Q24	YoY%	1-3Q25	1-3Q24	YoY%
Revenue	1,504.8	1,432.8	5.0	4,536.9	3,726.5	21.7
Gross Profit	452.8	432.5	4.7	1,341.4	952.2	40.9
Operating Expenses	(250.3)	(219.6)	(14.0)	(724.1)	(631.6)	(14.6)
Operating Profit(loss)	202.5	212.9	(4.9)	617.3	320.5	92.6
Foreign exchange gain/(loss)	(9.5)	1.5	742.6	(10.3)	50.1	120.6
Non Operating Income/(Loss)	14.9	17.0	(12.0)	55.5	62.3	(10.8)
Income Before Tax	207.9	231.3	(10.1)	662.6	432.9	53.0
Taxes	(56.0)	(43.4)	(29.0)	(175.6)	(90.3)	(94.5)
Non-controlling Interests	8.3	26.0	(68.1)	14.0	(3.0)	(571.3)
Net Income to Parent	143.6	161.9	(11.3)	472.9	345.6	36.8
EPS (NT\$)	1.67	2.34	(28.6)	5.52	4.37	26.3

Key Financial Ratios (%)

Gross Margin	30.1	30.2	29.6	25.6
Operating Expense Ratio	(16.6)	(15.3)	(16.0)	(16.9)
Operating Margin(loss)	13.5	14.9	13.6	8.6
Net Margin to Parent	9.5	11.3	10.4	9.3

Other Information

Effective Tax Rate (%)	(26.9)	(18.8)	(26.5)	(20.9)
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Balance Sheet



NT\$ million	3Q25	%	3Q24	%	2Q25	%
TOTAL ASSETS	6,066.5	100	5,450.8	100	6,038.5	100
Cash	1,731.0	29	1,418.2	26	1,700.5	28
NR & AR	1,728.0	28	1,632.4	30	1,657.9	27
Inventory	562.2	9	620.0	11	579.7	10
Property, plant and equipment	1,526.1	25	1,266.3	23	1,512.3	25
TOTAL LIABILITIES	1,619.8	27	1,685.2	31	1,931.6	33
Bank Loans	323.6	5	80.4	1	254.9	4
NP & AP	414.2	7	452.1	8	390.8	6
Other Payables	635.3	10	575.6	11	990.1	16
Bonds Payable	-	0	428.3	8	-	0
TOTAL EQUITY TO PARENT	4,402.9	73	3,743.7	69	4,070.3	67
Capital	874.1	14	802.8	15	864.0	14

Key Financial Ratios (%)

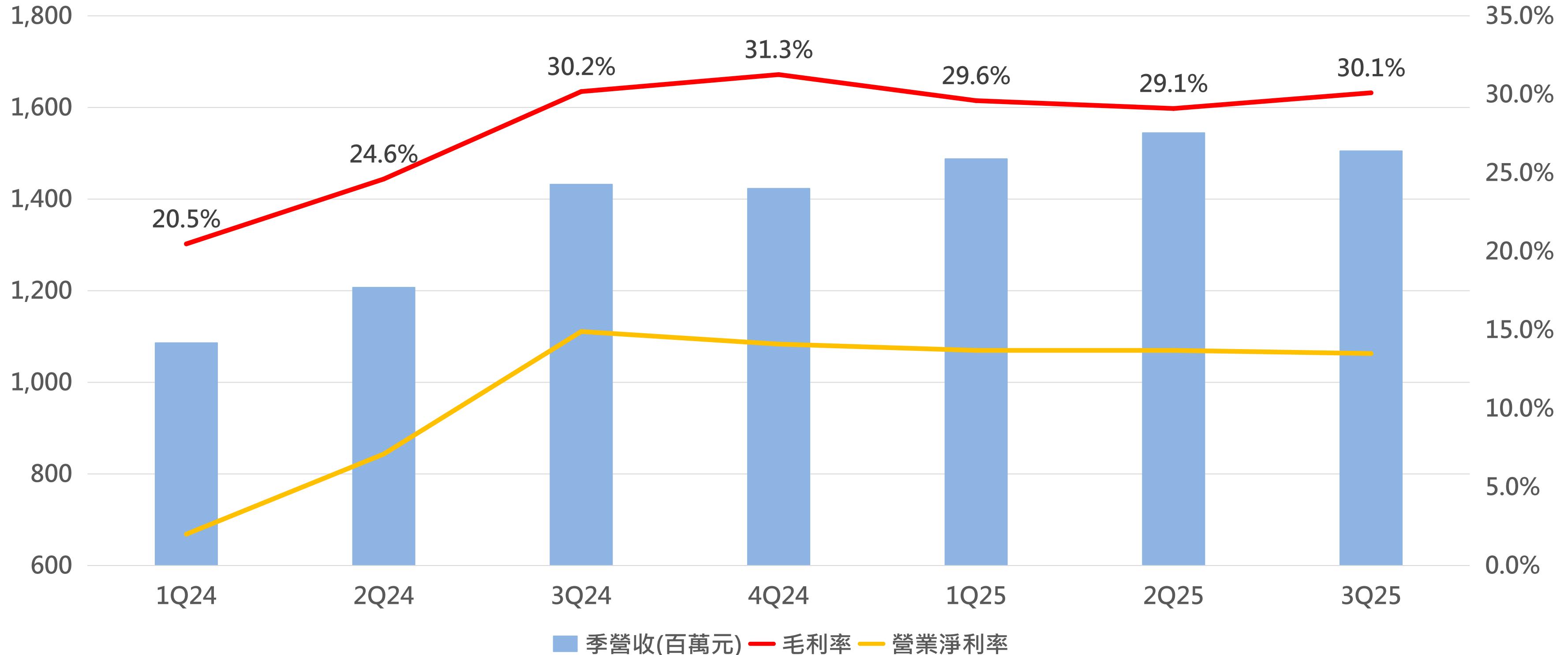
Current Ratio	260	309	130
Debt Ratio	26.7	30.9	32.0
Book Value (NT\$/share)	50.4	46.6	47.1

* Note : Property, plant and equipment include prepayments for equipment and long-term payments for lease.

財務指標



UDE





UDE

存貨

NT\$ million
1000

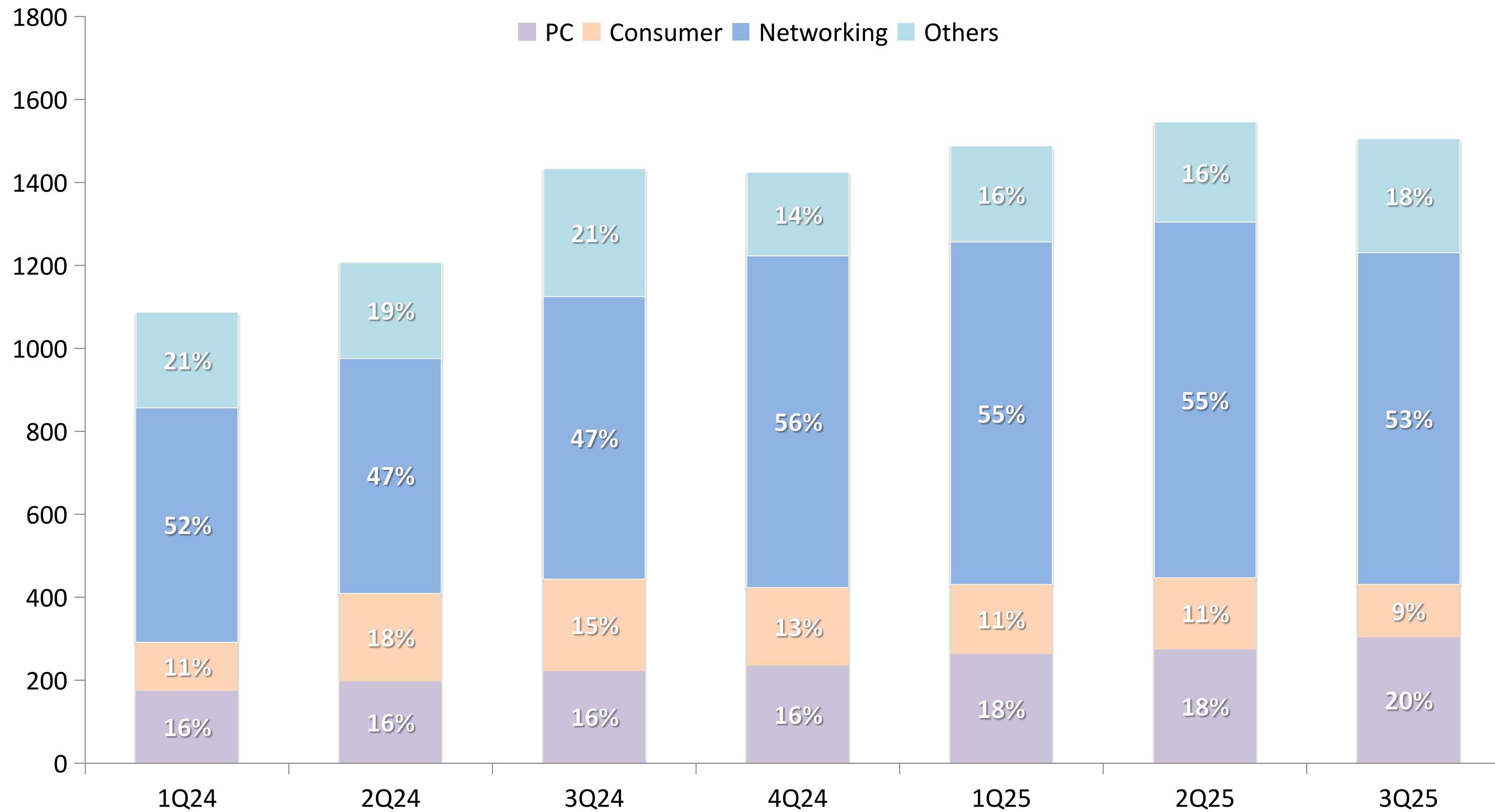




UDE

應用領域營收分布

NT\$ million



Outlook

Q&A