



湧德集團

Integrated Solution Provider



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U.D. Electronic Corp.

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A person wearing a purple button-down shirt is standing behind a table. They are holding a large, plain brown cardboard box with both hands. On the table in front of them is a folded piece of paper or a small book. The background is slightly blurred, showing what appears to be an indoor setting with some greenery.

Agenda

1. 公司簡介

2. 經營績效

3. Q&A

創立 2005

總部 Taoyuan, Taiwan

董事長 Gary Chen

資本額 NTD\$ 835M

銷售額 NTD\$ 5,150M(Y2024)
NTD\$ 6,322M(Highest)

員工數 5,000 +

股票 TWSE 3689



公司簡介

發展沿革

ICM Solution Provider

- 湧德電子正式成立

2005

2008

- 四川中江廠落成

Ethernet Solution Provider

- 正式上櫃(TW3689)
- 導入機械手臂和視覺辨識

2012

2017

- 產線全自動化

Integrate Solution Provider

- 跨領域產業布局
線材部門
音頻部門
電池部門

2018

NOW

- 越南廠建置
- 智慧化工廠推動



總部及生產地



中江主力工廠
(四川省)

Staff 2,600人



東莞示範工廠
(廣東省)

Staff 900人



營運研發中心
(台灣)

Staff 200人



榆陽電子
(浙江省)

Staff 800人



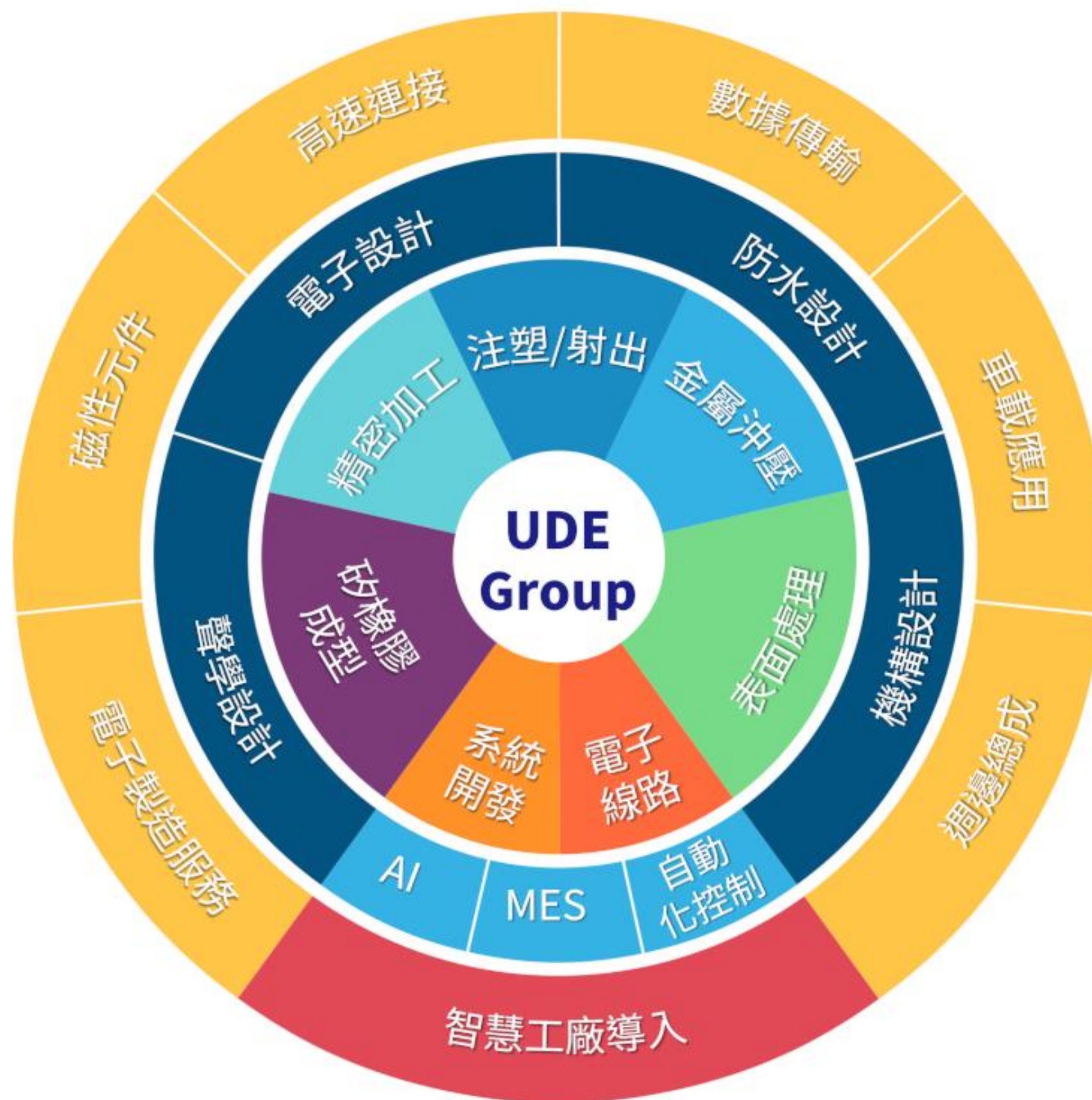
越南工廠
(河內)

Staff 750人

湧德核心能力圈

湧德核心能力圈

全自動化及豐田式管理

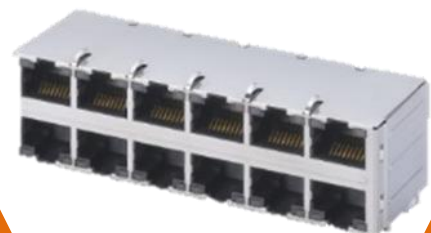


湧德產品類型



UDE

RJ ICM



**LAN
FILTER**



PURE RJ



**SILICON
PARTS**



EV



防水防漏氣



Automotive



**CABLE
ASSEMBLY**



商用照明系統



QSFP-DD



DONGLE



SFP



EARPHONE



經營績效

Income Statement



NT\$ million	3Q25	3Q24	YoY%	1-3Q25	1-3Q24	YoY%
Revenue	1,504.8	1,432.8	5.0	4,536.9	3,726.5	21.7
Gross Profit	452.8	432.5	4.7	1,341.4	952.2	40.9
Operating Expenses	(250.3)	(219.6)	(14.0)	(724.1)	(631.6)	(14.6)
Operating Profit(loss)	202.5	212.9	(4.9)	617.3	320.5	92.6
Foreign exchange gain/(loss)	(9.5)	1.5	742.6	(10.3)	50.1	120.6
Non Operating Income/(Loss)	14.9	17.0	(12.0)	55.5	62.3	(10.8)
Income Before Tax	207.9	231.3	(10.1)	662.6	432.9	53.0
Taxes	(56.0)	(43.4)	(29.0)	(175.6)	(90.3)	(94.5)
Non-controlling Interests	8.3	26.0	(68.1)	14.0	(3.0)	(571.3)
Net Income to Parent	143.6	161.9	(11.3)	472.9	345.6	36.8
EPS (NT\$)	1.67	2.34	(28.6)	5.52	4.37	26.3

Key Financial Ratios (%)

Gross Margin	30.1	30.2	29.6	25.6
Operating Expense Ratio	(16.6)	(15.3)	(16.0)	(16.9)
Operating Margin(loss)	13.5	14.9	13.6	8.6
Net Margin to Parent	9.5	11.3	10.4	9.3

Other Information

Effective Tax Rate (%)	(26.9)	(18.8)	(26.5)	(20.9)
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Balance Sheet



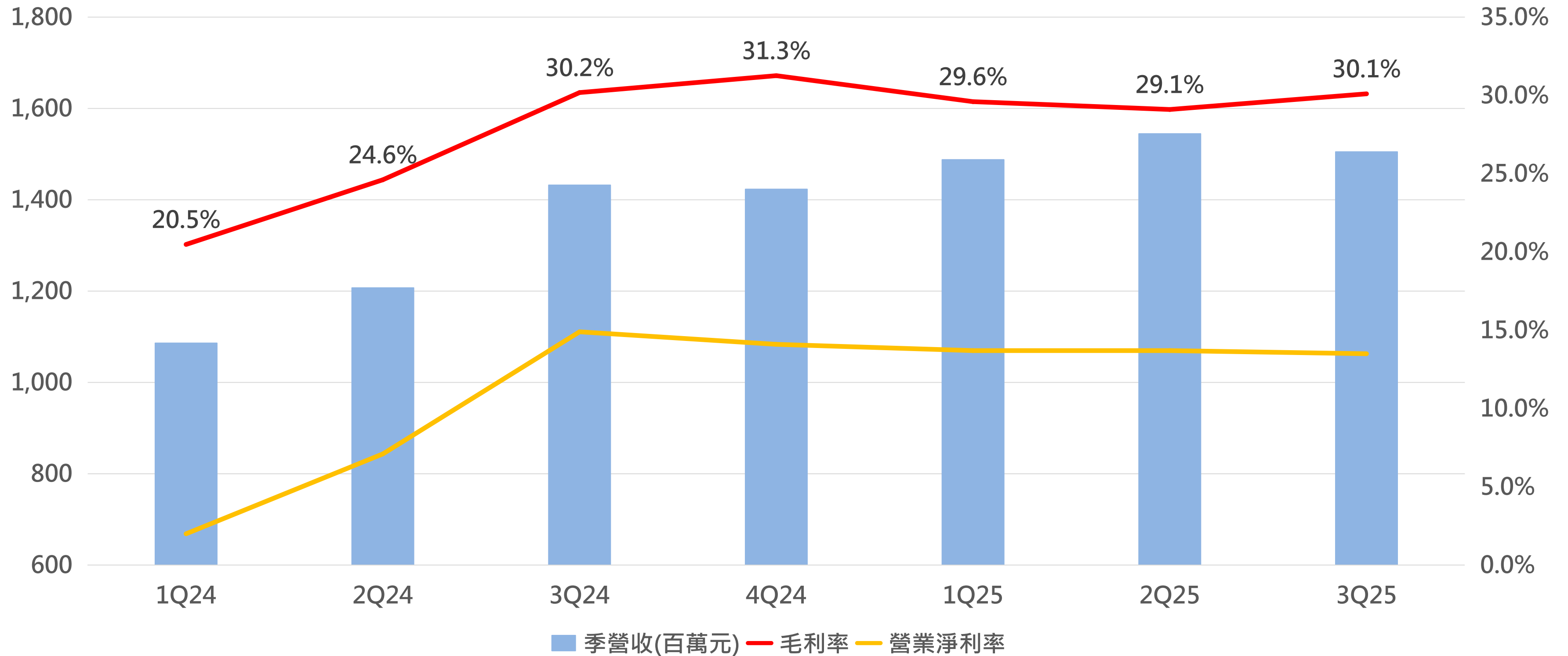
NT\$ million	3Q25	%	3Q24	%	2Q25	%
TOTAL ASSETS	6,066.5	100	5,450.8	100	6,038.5	100
Cash	1,731.0	29	1,418.2	26	1,700.5	28
NR & AR	1,728.0	28	1,632.4	30	1,657.9	27
Inventory	562.2	9	620.0	11	579.7	10
Property, plant and equipment	1,526.1	25	1,266.3	23	1,512.3	25
TOTAL LIABILITIES	1,619.8	27	1,685.2	31	1,931.6	33
Bank Loans	323.6	5	80.4	1	254.9	4
NP & AP	414.2	7	452.1	8	390.8	6
Other Payables	635.3	10	575.6	11	990.1	16
Bonds Payable	-	0	428.3	8	-	0
TOTAL EQUITY TO PARENT	4,402.9	73	3,743.7	69	4,070.3	67
Capital	874.1	14	802.8	15	864.0	14

Key Financial Ratios (%)

Current Ratio	260	309	130
Debt Ratio	26.7	30.9	32.0
Book Value (NT\$/share)	50.4	46.6	47.1

* Note : Property, plant and equipment include prepayments for equipment and long-term payments for lease.

財務指標



存貨



UDE

NT\$ million

1000

800

600

400

200

0

1Q24

2Q24

3Q24

4Q24

1Q25

2Q25

3Q25

Raw materials Work in process Finished goods

NT\$ 619.5m

NT\$604.7m

586

551

620

806

672

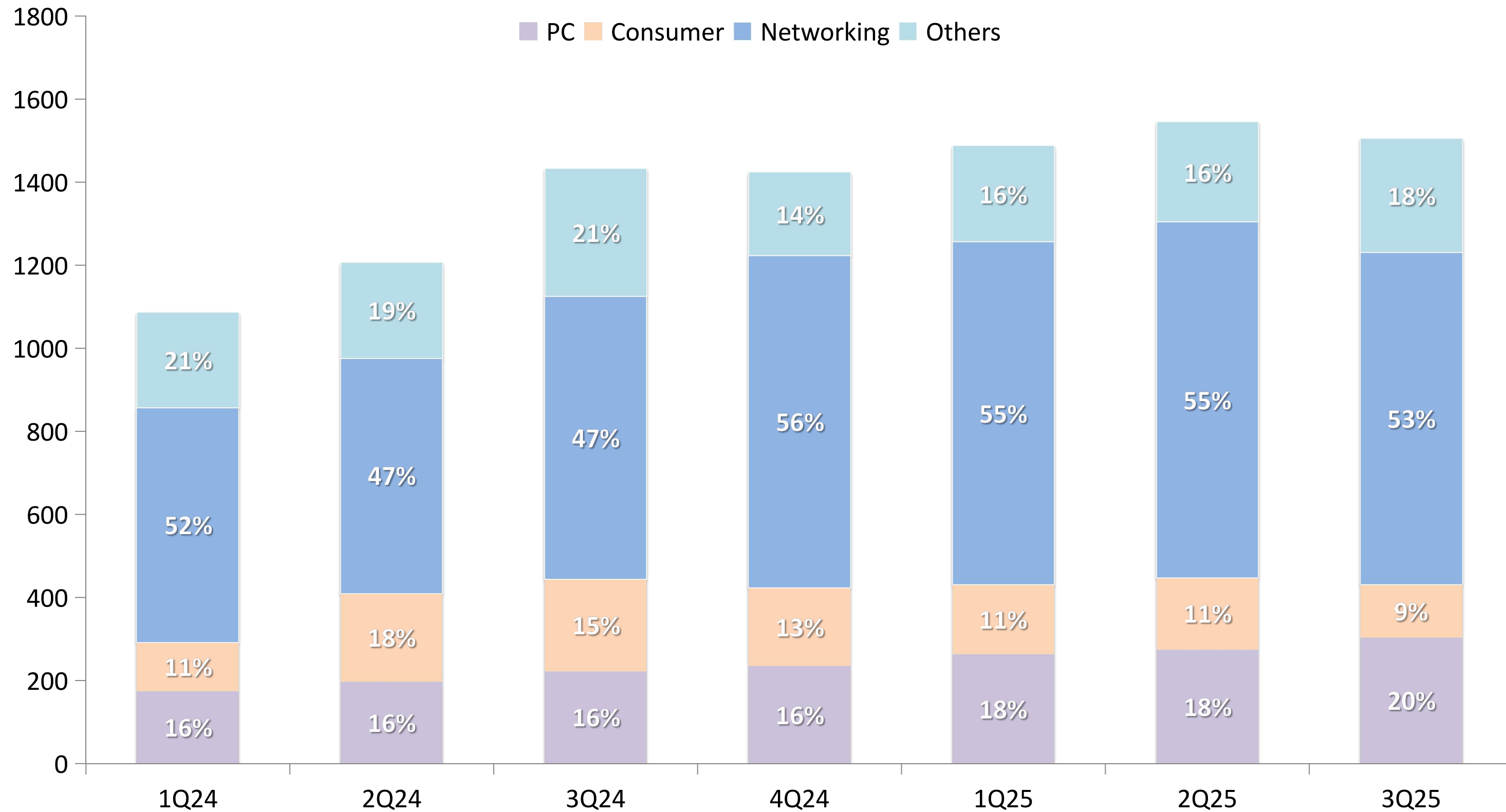
580

562

應用領域營收分布



NT\$ million



Outlook

Q&A